

# **One America Product Training**

PLEASE NOTE: One America requires annuity product training for ALL agents. Product training must be completed prior to writing business or applications will need to be re-dated. This training can be completed prior to being contracted with the carrier.

**Note: Texas Residents** - State Life/OneAmerica requires that you complete a four-hour annuity state course every 12 months or an eight hour course every 24 months.

### **Product Training**

• For help with registration questions, call State Life Sales Desk at 855-279-6378.

### **State Life Product Training**

- 1. To complete the State Life product training select View My Product Training from Home Page
- 2. Select Launch. Course will open in a separate window

## **State Specific Training**

If your state requires producers to complete a one-time four-hour annuity training course offered via Continuing Education vendors, you can attach the completion certificate to the training portal.

- 1. Select *View My State Specific Training* to attach 4-hour annuity CE certificate for annuity course previously completed
  - a. Select Launch
  - b. Complete fields regarding course found on completion certificate

## **NAIC Annuity Training**

To sell annuity products, you may be required to take training.

- 1. Log in to State Life Training Portal: https://naic.pinpointglobal.com/OneAmerica/Apps/default.aspx
  - a. Username is your NPN #
  - b. Password is your last name (all lowercase) plus the last 4 digits of your NPN #

#### **Product Code**

• If you do not see the State Life/OneAmerica product training, please contact State Life/OneAmerica directly at 855-279-6378.

**Please Note**: if you are selling LTCi with this carrier, you will also need to be compliant with the states LTC requirements, which can be viewed at <a href="www.ltcitraining.com">www.ltcitraining.com</a>. Product training is ONLY required if you are selling the annuity or LTC annuity hybrid products. To access this training go to <a href="www.oneamerica.com/slproducttraining">www.oneamerica.com/slproducttraining</a>.

Please print the completion certificate and send to our Licensing & Contracting Department at licensing@3dadvisorsinc.com or fax to 586.580.8586.