



American Equity Product Training

PLEASE NOTE: Annuity Suitability training must be completed, by ALL agents, prior to writing business or applications will need to be re-dated. This training can be completed prior to being contracted with American Equity. **All agents must complete the new Lifetime Income Benefit Rider.** (ICC14R- this version covers the new index crediting method.)

Product Training- - Visit American Equity's website to complete your training: <https://forms.american-equity.com/#/producttraining>.

- Please call American Equity directly for all questions regarding training at 888-221-1234.

Please print the completion certificate and send to our Licensing & Contracting Department at licensing@3dadvisorsinc.com or fax to 586.580.8586.

3D ADVISORS